**TABLE OF CONTENTS**

[**1. EXECUTIVE SUMMARY 13**](#_Toc149029841)

[**2. GLOBAL COMMERCIALIZATION OF CAR-T CELL THERAPIES 15**](#_Toc149029843)

[2.1 Total Number of Patients Treated with CAR-T Cell Therapies by Year, 2017-2023 15](#_Toc149029844)

[2.2 Total Sales Revenues Generated by FDA-Approved CAR-T Therapies, 2017-2023 16](#_Toc149029846)

[2.3 List Prices of FDA-Approved CAR-T Therapies 17](#_Toc149029847)

[**3. CAR-T INDUSTRY FUNDING EVENTS 18**](#_Toc149029848)

[3.1 CAR-T Industry Venture Capital Financing Events 18](#_Toc149029849)

[3.1.1 Total Venture Capital Raised by CAR-T Companies, 2014 - 2023 18](#_Toc149029850)

[3.1.2 Year-Over-Year Comparison of Venture Capital Funding Raised by CAR-T Companies 21](#_Toc149029854)

[3.1.3 Venture Capital Raised by CAR-T Companies (78 Capital Raises) – Deal Terms & Values 22](#_Toc149029855)

[3.1.3.1 Bellicum Pharmaceuticals 22](#_Toc149029856)

[3.1.3.2 CRISPR Therapeutics 23](#_Toc149029857)

[3.1.3.3 Autolus 23](#_Toc149029858)

[3.1.3.4 Cellular Biomedicine Group 23](#_Toc149029859)

[3.1.3.5 Adicet Bio 23](#_Toc149029860)

[3.1.3.6 Autolus Limited 24](#_Toc149029861)

[3.1.3.7 Cellular Biomedicine Group 24](#_Toc149029862)

[3.1.3.8 JW Therapeutics 24](#_Toc149029863)

[3.1.3.9 Carina Biotech 24](#_Toc149029864)

[3.1.3.10 PeproMene Bio 25](#_Toc149029865)

[3.1.3.11 Precision BioSciences 25](#_Toc149029866)

[3.1.3.12 Cabaletta Bio 25](#_Toc149029867)

[3.1.3.13 Vor Biopharma 26](#_Toc149029868)

[3.1.3.14 Gracel Biotechnologies 26](#_Toc149029869)

[3.1.3.15 Mustang Bio 26](#_Toc149029870)

[3.1.3.16 Poseida Therapeutics 27](#_Toc149029871)

[3.1.3.17 BioNTech 27](#_Toc149029872)

[3.1.3.18 Adicet Bio 27](#_Toc149029873)

[3.1.3.19 Kyverna Therapeutics 28](#_Toc149029874)

[3.1.3.20 EXUMA Biotech 28](#_Toc149029875)

[3.1.3.21 IASO Biotherapeutics 28](#_Toc149029876)

[3.1.3.22 Legend Biotech 29](#_Toc149029877)

[3.1.3.23 JW Therapeutics 29](#_Toc149029878)

[3.1.3.24 Vor Pharma 29](#_Toc149029879)

[3.1.3.25 ImmPACT Bio 30](#_Toc149029880)

[3.1.3.26 Synthekine 30](#_Toc149029881)

[3.1.3.27 Gracell Biotechnologies 30](#_Toc149029882)

[3.1.3.28 CARsgen Therapeutics 30](#_Toc149029883)

[3.1.3.29 Umoja Biopharema 31](#_Toc149029884)

[3.1.3.30 Juventas Cell Therapy 31](#_Toc149029885)

[3.1.3.31 Celyad Oncology 31](#_Toc149029886)

[3.1.3.32 Artiva Biotherapeutics 32](#_Toc149029887)

[3.1.3.33 Caribou Biosciences 32](#_Toc149029888)

[3.1.3.34 Biosceptre 33](#_Toc149029889)

[3.1.3.35 Noile-Immune Biotech 33](#_Toc149029890)

[3.1.3.36 Arcellx 33](#_Toc149029891)

[3.1.3.37 Cellares Corporation 34](#_Toc149029892)

[3.1.3.38 Interius BioTherapeutics 34](#_Toc149029893)

[3.1.3.39 Synthekine 34](#_Toc149029894)

[3.1.3.40 Umoja Biopharma 35](#_Toc149029895)

[3.1.3.41 Wugen 35](#_Toc149029896)

[3.1.3.42 Mnemo Therapeutics 36](#_Toc149029897)

[3.1.3.43 AvenCell 36](#_Toc149029898)

[3.1.3.44 Currus Biologics 36](#_Toc149029899)

[3.1.3.45 Juventas Cell Therapy 36](#_Toc149029900)

[3.1.3.46 Carina Biotech 37](#_Toc149029901)

[3.1.3.47 IASO Biotherapeutics 37](#_Toc149029902)

[3.1.3.48 Cellular Biomedicines 37](#_Toc149029903)

[3.1.3.49 AffyImmune Therapeutics 38](#_Toc149029904)

[3.1.3.50 Leucid Bio 38](#_Toc149029905)

[3.1.3.51 Clade Therapeutics 38](#_Toc149029906)

[3.1.3.52 SOTIO Biotech 39](#_Toc149029907)

[3.1.3.53 EXUMA Biotech 39](#_Toc149029908)

[3.1.3.54 ImmPACT Bio 39](#_Toc149029909)

[3.1.3.55 Kyverna Therapeutics 40](#_Toc149029910)

[3.1.3.56 Ucello Therapeutics 40](#_Toc149029911)

[3.1.3.57 Mustang Bio 40](#_Toc149029912)

[3.1.3.58 Wugen 40](#_Toc149029913)

[3.1.3.59 Inceptor Bio 41](#_Toc149029914)

[3.1.3.60 Tessa Therapeutics 41](#_Toc149029915)

[3.1.3.61 Immuneel Therapeutics 41](#_Toc149029916)

[3.1.3.62 OriCell Therapeutics 41](#_Toc149029917)

[3.1.3.63 Carina Biotech 41](#_Toc149029918)

[3.1.3.64 Juventas Cell Therapy 42](#_Toc149029919)

[3.1.3.65 Arsenal Biosciences 42](#_Toc149029920)

[3.1.3.66 Synthekine 42](#_Toc149029921)

[3.1.3.67 IASO Biotherapeutics 43](#_Toc149029922)

[3.1.3.68 MPC Therapeutics 43](#_Toc149029923)

[3.1.3.69 OriCell Therapeutics 43](#_Toc149029924)

[3.1.3.70 Verismo Therapeutics 44](#_Toc149029925)

[3.1.3.71 Cargo Therapeutics 44](#_Toc149029926)

[3.1.3.72 OneChain Immunotherapeutics 44](#_Toc149029927)

[3.1.3.73 Caribou Biosciences 45](#_Toc149029928)

[3.1.3.74 Verismo Therapeutics 45](#_Toc149029929)

[3.1.3.75 Kyverna Therapeutics 45](#_Toc149029930)

[3.1.3.76 Gracell Biotechnologies 45](#_Toc149029931)

[3.1.3.77 Cellares 46](#_Toc149029932)

[3.1.3.78 Celyad Oncology 46](#_Toc149029933)

[**4. IPO FUNDING RAISED BY CAR-T CELL THERAPY COMPANIES 47**](#_Toc149029934)

[4.1 IPO Funds Raised by CAR-T Compamies – Deal Terms & Values 49](#_Toc149029937)

[4.1.1 Juno Therapeutics 49](#_Toc149029938)

[4.1.2 Cellular Biomedicine Group 49](#_Toc149029939)

[4.1.3 Xenetic Biosciences 50](#_Toc149029940)

[4.1.4 Cellular Biomedicine Group 50](#_Toc149029941)

[4.1.5 Autolus Therapeutics 50](#_Toc149029942)

[4.1.6 Allogene Therapeutics 51](#_Toc149029943)

[4.1.7 Precision BioSciences 51](#_Toc149029944)

[4.1.8 Atara Biotherapeutics 51](#_Toc149029945)

[4.1.9 Xenetic Biosciences 52](#_Toc149029946)

[4.1.10 Cabaletta Bio 52](#_Toc149029947)

[4.1.11 Atara Biotherapeutics 52](#_Toc149029948)

[4.1.12 Legend Biotech 53](#_Toc149029949)

[4.1.13 Mustang Bio 53](#_Toc149029950)

[4.1.14 JW Therapeutics 53](#_Toc149029951)

[4.1.15 Atara Biotherapeutics 53](#_Toc149029952)

[4.1.16 Gracell Biotechnologies 54](#_Toc149029953)

[4.1.17 Vor Biopharma 54](#_Toc149029954)

[4.1.18 Adicet Bio 54](#_Toc149029955)

[4.1.19 CARsgen Therapeutics 55](#_Toc149029956)

[4.1.20 Xenetic Biosciences 55](#_Toc149029957)

[4.1.21 Caribou Biosciences 55](#_Toc149029958)

[4.1.22 Celyad Oncology 56](#_Toc149029959)

[4.1.23 Adicet Bio 56](#_Toc149029960)

[4.1.24 Legend Biotech 56](#_Toc149029961)

[4.1.25 Kyverna Therapeutics 57](#_Toc149029962)

[4.1.26 Arcellx 57](#_Toc149029963)

[4.1.27 TC Biopharm 57](#_Toc149029964)

[4.1.28 Celularity 57](#_Toc149029965)

[4.1.29 TC BioPharm 58](#_Toc149029966)

[4.1.30 Precision Biosciences 58](#_Toc149029967)

[4.1.31 Legend Biotech 58](#_Toc149029968)

[4.1.32 TC Biopharm 58](#_Toc149029969)

[4.1.33 Vor Biopharma 59](#_Toc149029970)

[4.1.34 Precigen 59](#_Toc149029971)

[4.1.35 TC Biopharm 59](#_Toc149029972)

[4.1.36 Celularity 59](#_Toc149029973)

[4.1.37 Legend Biotech 60](#_Toc149029974)

[4.1.38 Coeptis Therapeutics 60](#_Toc149029975)

[4.1.39 Caribou Biosciences 60](#_Toc149029976)

[**5. CAR-T LICENSING DEALS EXECUTED GLOBALLY 61**](#_Toc149029977)

[5.1 Total Value of CAR-T Licensing Deals Worldwide 61](#_Toc149029978)

[5.1.1 Descriptions of CAR-T Licensing Deals - Deal Terms & Values 64](#_Toc149029983)

[5.1.1.1 Cellectis & Ohio State University 64](#_Toc149029984)

[5.1.1.2 bluebird bio & Five Prime Therapeutics 65](#_Toc149029985)

[5.1.1.3 Poseida Therapeutics & Janssen Biotech 65](#_Toc149029986)

[5.1.1.4 bluebird bio & ViroMed 65](#_Toc149029987)

[5.1.1.5 Bellicum Pharmaceuticals & Astellas Pharma 66](#_Toc149029988)

[5.1.1.6 CRISPR Therapeutics & MaxCyte 66](#_Toc149029989)

[5.1.1.7 bluebird bio & Novartis 67](#_Toc149029990)

[5.1.1.8 Novartis & Celyad 67](#_Toc149029991)

[5.1.1.9 TC Biopharm & University College London (UCL) 67](#_Toc149029992)

[5.1.1.10 Mustang Bio & Fred Hutchinson Cancer Research Center 68](#_Toc149029993)

[5.1.1.11 Mustang Bio & Harvard University 68](#_Toc149029994)

[5.1.1.12 bluebird bio & TC Biopharm 68](#_Toc149029995)

[5.1.1.13 Janssen Biotech & Legend Biotech 69](#_Toc149029996)

[5.1.1.14 Autolus & UCL Business 69](#_Toc149029997)

[5.1.1.15 Otsuka Pharmaceutical & Osaka University 69](#_Toc149029998)

[5.1.1.16 Cellular Biomedicine & Novartis 70](#_Toc149029999)

[5.1.1.17 CRISPR Therapeutics & MaxCyte 70](#_Toc149030000)

[5.1.1.18 Wugen & Washington University 70](#_Toc149030001)

[5.1.1.19 Atara Biotherapeutics & Memorial Sloan Kettering Cancer Center 71](#_Toc149030002)

[5.1.1.20 bluebird bio & Inhibrx 71](#_Toc149030003)

[5.1.1.21 Autolus Therapeutics & Noile-Immune Biotech 71](#_Toc149030004)

[5.1.1.22 Vor Biopharma & MaxCyte 72](#_Toc149030005)

[5.1.1.23 Juno Therapeutics & Oxford Biomedica 72](#_Toc149030006)

[5.1.1.24 Allogene Therapeutics & MaxCyte 73](#_Toc149030007)

[5.1.1.25 Kite & Teneobio 73](#_Toc149030008)

[5.1.1.26 Legend Biotech & Noile-Immune Biotech 73](#_Toc149030009)

[5.1.1.27 Caribou Biosciences & MaxCyte 74](#_Toc149030010)

[5.1.1.28 Prescient Therapeutics & University of Pennsylvania 74](#_Toc149030011)

[5.1.1.29 Minerva Biotechnologies & Memorial Sloan Kettering Cancer Center 75](#_Toc149030012)

[5.1.1.30 Luminary Therapeutics & Case Western Reserve University 75](#_Toc149030013)

[5.1.1.31 Beam Therapeutics & Oxford Biomedica 75](#_Toc149030014)

[5.1.1.32 SOTIO Biotech & Unum Therapeutics 76](#_Toc149030015)

[5.1.1.33 Vor Biopharma & Metagenomi 76](#_Toc149030016)

[5.1.1.34 Chimeric Therapeutics & City of Hope 76](#_Toc149030017)

[5.1.1.35 Vor Biopharma & Arbor Biotechnologies 77](#_Toc149030018)

[5.1.1.36 Immuneel Therapeutics & Hospital Clinic de Barcelona (HCB) 77](#_Toc149030019)

[5.1.1.37 Vor Biopharma & National Cancer Institute (NCI) 77](#_Toc149030020)

[5.1.1.38 Caribou Biosciences & Memorial Sloan Kettering Cancer Center 78](#_Toc149030021)

[5.1.1.39 Carina Biotech & Bionomics 78](#_Toc149030022)

[5.1.1.40 Atara Biotherapeutics & Bayer 78](#_Toc149030023)

[5.1.1.41 Cellectis & SIRION Biotech 79](#_Toc149030024)

[5.1.1.42 Eli Lilly & Precision BioSciences 79](#_Toc149030025)

[5.1.1.43 AbbVie & Caribou Biosciences 79](#_Toc149030026)

[5.1.1.44 Luminary Therapeutics & Bio-Techne Corporation 80](#_Toc149030027)

[5.1.1.45 Wugen & HCW Biologics 80](#_Toc149030028)

[5.1.1.46 Alpha Biopharma & Wugen 80](#_Toc149030029)

[5.1.1.47 Servier & Precision Biosciences 81](#_Toc149030030)

[5.1.1.48 Dr. Reddy’s Laboratories & Pregene Biopharma 81](#_Toc149030031)

[5.1.1.49 Celularity & MaxCyte 81](#_Toc149030032)

[5.1.1.50 BioNTech & Takara Bio 82](#_Toc149030033)

[5.1.1.51 Bellicum Pharmaceuticals & UNC Lineberger 82](#_Toc149030034)

[5.1.1.52 Mustang Bio & Mayo Clinic 82](#_Toc149030035)

[5.1.1.53 Precision Biosciences & Tiziana Sciences 83](#_Toc149030036)

[5.1.1.54 Arcellx & Oxford Biomedica 83](#_Toc149030037)

[5.1.1.55 Carina Biotech & BayPAT 84](#_Toc149030038)

[5.1.1.56 Inceptor Bio & University of California 84](#_Toc149030039)

[5.1.1.57 Rebirthel & Otsuka Pharmaceutical 84](#_Toc149030040)

[5.1.1.58 Kyverna Therapeutics & National Institutes of Health (NIH) 85](#_Toc149030041)

[5.1.1.59 Intellia Therapeutics & Kyverna Therapeutics 85](#_Toc149030042)

[5.1.1.60 Antion Biosciences & Allogene Therapeutics 85](#_Toc149030043)

[5.1.1.61 Sana Biotechnology & IASO Biotherapeutics 86](#_Toc149030044)

[5.1.1.62 CellPoint & Pregene 86](#_Toc149030045)

[5.1.1.63 Xenetic Biosciences 86](#_Toc149030046)

[5.1.1.64 GO Therapeutics 87](#_Toc149030047)

[5.1.1.65 LG Chem & MaxCyte 88](#_Toc149030048)

[5.1.1.66 Roche & Poseida Therapeutics 88](#_Toc149030049)

[5.1.1.67 Chugai Pharmaceutical & Noile-Immune Biotech 88](#_Toc149030050)

[5.1.1.68 Beam Therapeutics & Orbital Therapeutics 89](#_Toc149030051)

[5.1.1.69 Undisclosed Company & Oxford Biomedica 89](#_Toc149030052)

[5.1.1.70 Coeptis Therapeutics & University of Pittsburgh 90](#_Toc149030053)

[5.1.1.71 Cabaletta Bio & IASO Biotherapeutics 90](#_Toc149030054)

[5.1.1.72 Inceptor Bio & Avectas 90](#_Toc149030055)

[5.1.1.73 Kite Pharma & Refuge Biotechnologies 90](#_Toc149030056)

[5.1.1.74 Kite Pharma & Arcellx 91](#_Toc149030057)

[5.1.1.75 Cabaletta Bio & Autolus Therapeutics 91](#_Toc149030058)

[5.1.1.76 Precigen & Alaunos 92](#_Toc149030059)

[5.1.1.77 Leucid Bio & ImaginAb 92](#_Toc149030060)

[5.1.1.78 Affini-T Therapeutics & MSK 92](#_Toc149030061)

[5.1.1.79 Shunxi Holding & Cartherics 93](#_Toc149030062)

[5.1.1.80 Janssen Biotech & Cellular Biomedicine 93](#_Toc149030063)

[5.1.1.81 Astellas Pharma & Poseida Therapeutics 93](#_Toc149030064)

[5.1.1.82 Imugene & Precision Biosciences 94](#_Toc149030065)

[5.1.1.83 Cabaleta Bio & Oxford Biomedica 94](#_Toc149030066)

[5.1.1.84 Kyverna Therapeutics & Oxford Biomedica 94](#_Toc149030067)

[5.1.1.85 Coeptis Therapeutics & Univerdity of Pittsburgh 95](#_Toc149030068)

[6. CAR-T COLLABORATION DEALS 96](#_Toc149030069)

[6.1 CAR-T Collaboration Deals between 2013 and 2023 96](#_Toc149030070)

[6.1.1 Descriptions of CAR-T Collaboration Deals Signed 2013 to 2023 100](#_Toc149030074)

[6.1.1.1 bluebird Bio & Celgene Corporation 100](#_Toc149030075)

[6.1.1.2 Pfizer, Inc. & Cellectis 100](#_Toc149030076)

[6.1.1.3 Amgen & Kite Pharma 101](#_Toc149030077)

[6.1.1.4 Five Prime Therapeutics & bluebird bio 101](#_Toc149030078)

[6.1.1.5 Celgene & Juno Therapeutics 101](#_Toc149030079)

[6.1.1.6 Cellectis & Servier 101](#_Toc149030080)

[6.1.1.7 Kite Pharma & Cell Design Labs 102](#_Toc149030081)

[6.1.1.8 Kite Pharma & Fosun Pharma 102](#_Toc149030082)

[6.1.1.9 Cellular Biomedicine Group & GE Healthcare Life Sciences, China 103](#_Toc149030083)

[6.1.1.10 Novartis & bluebird bio & Celyad 103](#_Toc149030084)

[6.1.1.11 Mustang Bio & Harvard University & Beth Israel Deaconess Medical 103](#_Toc149030085)

[6.1.1.12 Jenssen Biotech & Legend Biotech 104](#_Toc149030086)

[6.1.1.13 PersonGen & Anke Cellular Therapeutics & Miltenyi Biotec 104](#_Toc149030087)

[6.1.1.14 Kite Pharma & Sangamo Therapeutics 104](#_Toc149030088)

[6.1.1.15 bluebird bio & Celgene Corporation 105](#_Toc149030089)

[6.1.1.16 AbbVie & Calibr 105](#_Toc149030090)

[6.1.1.17 Novartis & Fraunhofer IZI 105](#_Toc149030091)

[6.1.1.18 Cellular Biomedicine & Novartis 105](#_Toc149030092)

[6.1.1.19 Regeneron Pharmaceuticals & bluebird bio 106](#_Toc149030093)

[6.1.1.20 Cartherics & ToolGen 106](#_Toc149030094)

[6.1.1.21 TC Biopharm & Dublin’s Trinity College 106](#_Toc149030095)

[6.1.1.22 MaxCyte & Kite Pharma 106](#_Toc149030096)

[6.1.1.23 Phanes Therapeutics & Phanes Biopharmaceuticals & Fosun Kite 107](#_Toc149030097)

[6.1.1.24 Cellectis SA & Servier Monde 107](#_Toc149030098)

[6.1.1.25 MaxCyte & Allogene Therapeutics 107](#_Toc149030099)

[6.1.1.26 Fate Therapeutics & Janssen Biotech 108](#_Toc149030100)

[6.1.1.27 bluebird bio & Bristol Myers Squibb 108](#_Toc149030101)

[6.1.1.28 Xenetic Biosciences & PJSC Pharmsynthez 108](#_Toc149030102)

[6.1.1.29 Fate Therapeutics & Baylor College of Medicine 109](#_Toc149030103)

[6.1.1.30 Beam Therapeutics & Oxford Biomedica 109](#_Toc149030104)

[6.1.1.31 Carina Biotech & Glytherix 109](#_Toc149030105)

[6.1.1.32 Chimeric Therapeutics & City of Hope 110](#_Toc149030106)

[6.1.1.33 Biosceptre & Carina Biotech 110](#_Toc149030107)

[6.1.1.34 Allogene Therapeutics & University of Texas MD Anderson Center 110](#_Toc149030108)

[6.1.1.35 Oxford Biomedica & PhoreMost Limited 111](#_Toc149030109)

[6.1.1.36 Carina Biotech & Bionomics 111](#_Toc149030110)

[6.1.1.37 Bayer AG & Atara Biotherapeutics 111](#_Toc149030111)

[6.1.1.38 Oncternal Therapeutics & Karolinska Instituet 112](#_Toc149030112)

[6.1.1.39 EXUMA Biotech & Moffitt Cancer Center 112](#_Toc149030113)

[6.1.1.40 AbbVie & Caribou Biosciences 112](#_Toc149030114)

[6.1.1.41 Cytovia Therapeutics & Cellectis SAS 113](#_Toc149030115)

[6.1.1.42 JW Therapeutics & Thermo Fisher Scientific 113](#_Toc149030116)

[6.1.1.43 AbbVie & Caribou Biosciences 113](#_Toc149030117)

[6.1.1.44 Wugen & Alpha Biopharma 114](#_Toc149030118)

[6.1.1.45 Dr. Reddy’s Laboratories & Shenzhen Pregene Biopharma 114](#_Toc149030119)

[6.1.1.46 Vor Biopharma & Abound Bio 115](#_Toc149030120)

[6.1.1.47 Kite Pharma & Fosun Pharmaceutical 115](#_Toc149030121)

[6.1.1.48 Takara Bio & BioNTech 115](#_Toc149030122)

[6.1.1.49 Vor Biopharma & Janssen Biotech 116](#_Toc149030123)

[6.1.1.50 Imugene & Celularity 116](#_Toc149030124)

[6.1.1.51 Gracell Biotechnologies & FutureGen Biopharm 116](#_Toc149030125)

[6.1.1.52 AdAlta & Carina Biotech 117](#_Toc149030126)

[6.1.1.53 Celularity & Oncternal Therapeutics 117](#_Toc149030127)

[6.1.1.54 Autolus Therapeutics & Blackstone Life Sciences 117](#_Toc149030128)

[6.1.1.55 4basebio & Leucid Bio 118](#_Toc149030129)

[6.1.1.56 Leucid Bio & Lonza 118](#_Toc149030130)

[6.1.1.57 Oxford Biomedica & Arcellx 118](#_Toc149030131)

[6.1.1.58 Carina Biotech & Bayerische Patentallianz (BayPAT) 119](#_Toc149030132)

[6.1.1.59 Intellia Therapeutics & Kyverna Therapeutics 119](#_Toc149030133)

[6.1.1.60 Arsenal Biosciences & Bristol Myers Squibb 119](#_Toc149030134)

[6.1.1.61 Allogene Therapeutics & Antion Biosciences 120](#_Toc149030135)

[6.1.1.62 Transgene & PersonGen BioTherapeutics 120](#_Toc149030136)

[6.1.1.63 Immatics & Bristol Myers Squibb 120](#_Toc149030137)

[6.1.1.64 Legend Biotech & Janssen Biotech 121](#_Toc149030138)

[6.1.1.65 Umoja Biopharma & Lupagen 121](#_Toc149030139)

[6.1.1.66 Immatics & Celgene 121](#_Toc149030140)

[6.1.1.67 Immatics & Bristol Myers Squibb 122](#_Toc149030141)

[6.1.1.68 Umoja Biopharma & TreeFrog Therapeutics 122](#_Toc149030142)

[6.1.1.69 Invectys & University of Texas Cancer Center 123](#_Toc149030143)

[6.1.1.70 Poseida Therapeutics & Roche 123](#_Toc149030144)

[6.1.1.71 Chugai Pharmaceutical & Noile-Immune Biotech 123](#_Toc149030145)

[6.1.1.72 Kite Pharma & Arcellx 124](#_Toc149030146)

[6.1.1.73 Arsenal Biosciences & Genentech 124](#_Toc149030147)

[6.1.1.74 Autolus Therapeutics & Bristol Myers Squibb 124](#_Toc149030148)

[6.1.1.75 Inceptor Bio & Avectos 125](#_Toc149030149)

[6.1.1.76 JW Therapeutics & 2seventy bio 125](#_Toc149030150)

[6.1.1.77 Peter MacCallum Cancer Centre and Cartherics 125](#_Toc149030151)

[6.1.1.78 Umoja Biopharma & IASO Biotherapeutics 126](#_Toc149030152)

[6.1.1.79 Kite Pharma & Arcellx 126](#_Toc149030153)

[6.1.1.80 Ori Biotech & Inceptor Bio 126](#_Toc149030154)

[6.1.1.81 Simnova & Orna Therapeutics 127](#_Toc149030155)

[6.1.1.82 CARsgen Therapeutics & Huadong Medicine 127](#_Toc149030156)

[6.1.1.83 TC Biopharm & University of Texas MD Anderson Cancer Center 127](#_Toc149030157)

[6.1.1.84 Kite Pharma & Arcellx 128](#_Toc149030158)

[6.1.1.85 Peter MacCallum Cancer Centre & Cartherics 128](#_Toc149030159)

[6.1.1.86 Cartherics & Shunxi Holding Group 128](#_Toc149030160)

[6.1.1.87 Autolus Therapeutics & Cardinal Health 129](#_Toc149030161)

[6.1.1.88 Cartherics & Shunxi 129](#_Toc149030162)

[6.1.1.89 Janssen Biotech & Cellular Biomedicine 129](#_Toc149030163)

[6.1.1.90 CytoMed Therapeutics & University of Texas MD Anderson Cancer 129](#_Toc149030164)

[6.1.1.91 Noile-Immune Biotech & Sysmex 130](#_Toc149030165)

[6.1.1.92 GenScript Biotech & T-MAXIMUM Biotech 130](#_Toc149030166)

[6.1.1.93 CytoMed Therapeutics & Hangzhou CNK Therapeutics 130](#_Toc149030167)

[6.1.1.94 CARsgen Therapeutics & Moderna 131](#_Toc149030168)

[6.1.1.95 Cellares & Bristol Myers Squibb 131](#_Toc149030169)

[6.1.1.96 Celularity & Regeneron Pharmaceuticals 131](#_Toc149030170)

[6.1.1.97 Verily & Kyverna Therapeutics 132](#_Toc149030171)

[6.1.1.98 Kyverna Therapeutics & Elevate Bio 132](#_Toc149030172)

[**7. CAR-T INDUSTRY M&A DEALS (MERGER AND ACQUISITION) 133**](#_Toc149030173)

[7.1 Globally Executed M&A Deals within the CAR-T Cell Therapy Sector – Terms and Values 134](#_Toc149030176)

[7.1.1 Cellular Biomedicine & Chinese PLA General Hospital 134](#_Toc149030177)

[7.1.2 Gilead Sciences & Kite Pharma 134](#_Toc149030178)

[7.1.3 Gilead Sciences & Cell Design Labs 135](#_Toc149030179)

[7.1.4 Novartis & Endocyte 135](#_Toc149030180)

[7.1.5 Bristol Myers Squibb & Celgene 135](#_Toc149030181)

[7.1.6 Xenetic Biosciences & Scripps Research Institute 135](#_Toc149030182)

[7.1.7 Astellas Pharma & Xyphos Biosciences 136](#_Toc149030183)

[7.1.8 BioNTech & Neon Therapeutics 136](#_Toc149030184)

[7.1.9 resTORbio & Adicet Bio 137](#_Toc149030185)

[7.1.10 Century Therapeutics & Empirica Therapeutics 137](#_Toc149030186)

[7.1.11 Celularity & GX Acquisition 137](#_Toc149030187)

[7.1.12 Cellular Biomedicine & CBMG Merger Sub 138](#_Toc149030188)

[7.1.13 Amgen & Five Prime Therapeutics 138](#_Toc149030189)

[7.1.14 BioNTech & Kite 138](#_Toc149030190)

[7.1.15 ImmPACT Bio & Kalthera 138](#_Toc149030191)

[7.1.16 Kiromic Biopharma & InSilico Solutions 139](#_Toc149030192)

[7.1.17 Allogene Therapeutics & Antion Biosciences 139](#_Toc149030193)

[7.1.17 FUJIFILM Corporation & Atara Biotherapeutics 139](#_Toc149030194)

[7.1.18 FUJIFILM Corporation & Atara Biotherapeutics 140](#_Toc149030195)

[7.1.19 Galapagos & CellPoint/AboundBio 140](#_Toc149030196)

[7.1.20 Atossa Therapeutics & Dynamic Cell Therapies 140](#_Toc149030197)

[7.1.21 Kite & Tmunity Therapeutics 140](#_Toc149030198)

[7.1.22 Janssen & Cellular Biomedicine 141](#_Toc149030199)

[7.1.23 Mustang Bio & uBriGene Biosciences 141](#_Toc149030200)

[7.1.24 Precision Biosciences & Imugene 141](#_Toc149030201)

[7.1.25 Oxford Biomedica & Institut Merieux 142](#_Toc149030202)

[7.1.26 Clade Therapeutics & Gadeta 142](#_Toc149030203)

[7.1.27 Kyowa Kirin & Orchard Therapeutics 142](#_Toc149030204)

[**8. PROFILES OF CAR-T COMPANIES INVOLVED WITH FUNDING EVENTS 143**](#_Toc149030205)

[8.1 AdAlta Ltd. 143](#_Toc149030206)

[8.2 Adicet Bio 144](#_Toc149030207)

[8.2.1 Gamma Delta T Cells 144](#_Toc149030208)

[8.3 AffyImmune Therapeutics, Inc. 145](#_Toc149030209)

[8.3.1 Affinity-Tuned CARs 145](#_Toc149030210)

[8.3.2 Real-Time CAR-T Cell Monitoring 145](#_Toc149030211)

[8.4 Allogene Therapeutics 146](#_Toc149030212)

[8.4.1 AlloCAR-T 146](#_Toc149030213)

[8.5 Alpha Biopharma 147](#_Toc149030214)

[8.6 Antion Biosciences 147](#_Toc149030215)

[8.6.1 miCAR-T Technology 147](#_Toc149030216)

[8.7 Arcellx, Inc. 148](#_Toc149030217)

[8.7.1 D-Domain Technology 148](#_Toc149030218)

[8.7.2 ddCAR 148](#_Toc149030219)

[8.7.3 ARC-SparX 148](#_Toc149030220)

[8.8 Arsenal Biosciences, Inc. 149](#_Toc149030221)

[8.9 Astellas Pharma, Inc. 150](#_Toc149030222)

[8.9.1 Partnering 150](#_Toc149030223)

[8.10 Atara Biotherapeutics 151](#_Toc149030224)

[8.11 Autolus Therapeutics PLC 151](#_Toc149030225)

[8.12 AvenCell Therapeutics, Inc. 152](#_Toc149030226)

[8.12.1 Universal Switchable CAR Platform 152](#_Toc149030227)

[8.13 Beam Therapeutics 153](#_Toc149030228)

[8.14 Bellicum Pharmaceuticals, Inc. 154](#_Toc149030229)

[8.14.1 GoCAR Technology 154](#_Toc149030230)

[8.14.2 CaspaCIDe Technology 154](#_Toc149030231)

[8.15 Biosceptre 155](#_Toc149030232)

[8.15.1 The Unique Target: nfP2X7 155](#_Toc149030233)

[8.16 BioNTech SE 156](#_Toc149030234)

[8.16.1 Neoantigen-based T Cell Therapy Platform 156](#_Toc149030235)

[8.17 bluebird bio 157](#_Toc149030236)

[8.18 Cargo Therapeutics 157](#_Toc149030237)

[8.19 Caribou Biosciences, Inc. 158](#_Toc149030238)

[8.19.1 Next-Generation CRISR Technology 158](#_Toc149030239)

[8.19.1 CAR-T Therapy Platform 158](#_Toc149030240)

[8.20 Carina Biotech 159](#_Toc149030241)

[8.20.1 LGR5 CAR-T Program 159](#_Toc149030242)

[8.21 CARsgen Therapeutics Holdings Limited 159](#_Toc149030243)

[8.21.1 CycloCAR 160](#_Toc149030244)

[8.21.2 THANK-uCAR 160](#_Toc149030245)

[8.22 Cartherics Pty Ltd 161](#_Toc149030246)

[8.22.1 Cartherics’ CAR-T Cells 161](#_Toc149030247)

[8.23 Cellares 161](#_Toc149030248)

[8.23.1 Cell Shuttle 162](#_Toc149030249)

[8.24 Cellectis 162](#_Toc149030250)

[8.25 Cellular Biomedicine Group 163](#_Toc149030251)

[8.26 Celularity, Inc. 163](#_Toc149030252)

[8.26.1 Power of the Placenta 163](#_Toc149030253)

[8.26.2 NK Cell Platform 164](#_Toc149030254)

[8.26.3 T Cell Platform 164](#_Toc149030255)

[8.26.4 Exosome Platform 164](#_Toc149030256)

[8.27 Celyad Oncology 165](#_Toc149030257)

[8.27.1 shRNA Platform 165](#_Toc149030258)

[8.27.2 shARC Platform 165](#_Toc149030259)

[8.28 Chengdu Usano Biotechnology Co., ltd. (Ucello) 166](#_Toc149030260)

[8.29 Chimeric Therapeutics, Ltd. 166](#_Toc149030261)

[8.29.1 CLTX CAR-T 166](#_Toc149030262)

[8.29.2 CDH17 CAR-T 167](#_Toc149030263)

[8.30 Clade Therapeutics 167](#_Toc149030264)

[8.30.1 Platform Technologies 167](#_Toc149030265)

[8.31 Coeptis Therapeutics, Inc. 168](#_Toc149030266)

[8.31.1 SNAP-CAR 168](#_Toc149030267)

[8.32 CRISPR Therapeutics 169](#_Toc149030268)

[8.33 Currus Biologics 169](#_Toc149030269)

[8.33.1 BEAT Technology 169](#_Toc149030270)

[8.34 CytoMed Therapeutics Ltd. 170](#_Toc149030271)

[8.34.1 CAR-γδ T Cell 170](#_Toc149030272)

[8.35 Dynamic Cell Therapies, Inc. 170](#_Toc149030273)

[8.35.1 Platform Technology 171](#_Toc149030274)

[8.36 Elicera Therapeutics 171](#_Toc149030275)

[8.37 Galapagos NV 172](#_Toc149030276)

[8.38 Gracell Biotechnologies 172](#_Toc149030277)

[8.38.1 FasTCAR 172](#_Toc149030278)

[8.38.2 TruUCAR 173](#_Toc149030279)

[8.38.3 SMART CART 173](#_Toc149030280)

[8.39 EXUMA Biotech Corp. 174](#_Toc149030281)

[8.39.1 TMR CAR-T Technology 174](#_Toc149030282)

[8.40 IASO Biotherapeutics 175](#_Toc149030283)

[8.40.1 Technology Platforms 175](#_Toc149030284)

[8.41 Immuneel Therapeutics, Pvt., Ltd. 176](#_Toc149030285)

[8.42 ImmPACT Bio 176](#_Toc149030286)

[8.42.1 CD19/20 Bispecific CAR 177](#_Toc149030287)

[8.42.2 TGF-ß 177](#_Toc149030288)

[8.43 Inceptor Bio 178](#_Toc149030289)

[8.43.1 CAR-M Therapies 178](#_Toc149030290)

[8.44 Interius BioTherapeutics 178](#_Toc149030291)

[8.45 Invectys, Inc. 179](#_Toc149030292)

[8.45.1 IVS-3001: Anti HLA-G CAR-T Cells 179](#_Toc149030293)

[8.46 Juventas Cell Therapy, Ltd. 180](#_Toc149030294)

[8.47 JW Therapeutics 180](#_Toc149030295)

[8.47.1 Carteyva (relma-cel) 180](#_Toc149030296)

[8.48 Galapagos NV 181](#_Toc149030297)

[8.48.1 Platform Technology 181](#_Toc149030298)

[8.49 Kite Pharma (Gilead) 182](#_Toc149030299)

[8.50 Kyverna Therapeutics 182](#_Toc149030300)

[8.50.1 “Smarter” CAR-T Cells 183](#_Toc149030301)

[8.51 Legend Biotech 183](#_Toc149030302)

[8.51.1 Carvykti 183](#_Toc149030303)

[8.52 Leucid Bio, Ltd. 184](#_Toc149030304)

[8.52.1 Lateral CAR Platform 184](#_Toc149030305)

[8.53 Luminary Therapeutics 185](#_Toc149030306)

[8.53.1 Gamma 2.0+ Platform 185](#_Toc149030307)

[8.54 Lupagen, Inc. 185](#_Toc149030308)

[8.54.1 Side CAR-T Delivery System 186](#_Toc149030309)

[8.55 MaxCyte, Inc. 186](#_Toc149030310)

[8.56 Minerva Biotechnologies 187](#_Toc149030311)

[8.57 Mustang Bio, Inc. 187](#_Toc149030312)

[8.58 Noile-Immune Biotech 188](#_Toc149030313)

[8.58.1 PRIME Technology 188](#_Toc149030314)

[8.59 Novartis AG 189](#_Toc149030315)

[8.59.1 Approval of Kymriah 189](#_Toc149030316)

[8.60 OneChain Immunotherapeutics 190](#_Toc149030317)

[8.61 Oncternal Therapeutics, Inc 190](#_Toc149030318)

[8.61 ROR1 190](#_Toc149030319)

[8.62 OriCell Therapeutics 191](#_Toc149030320)

[8.62.1 OriCAR 191](#_Toc149030321)

[8.63 Oxford Biomedica PLC 192](#_Toc149030322)

[8.63.1 Lentivector Platform 192](#_Toc149030323)

[8.63.2 Adeno-Associated Virus Platform 192](#_Toc149030324)

[8.64 Pepromene Bio, Inc. 193](#_Toc149030325)

[8.64.1 BAFFR CAR-T Cells 193](#_Toc149030326)

[8.65 PersonGen Bio Therapeutics (Suzhou) Co., Ltd 194](#_Toc149030327)

[8.66 Poseida Therapeutics, Inc. 195](#_Toc149030328)

[8.66.1 PiggyBac Platform 195](#_Toc149030329)

[8.66.2 CasCLOVER Platform 195](#_Toc149030330)

[8.67 Precigen, Inc. 196](#_Toc149030331)

[8.67.1 UltraCAR-T Platform 196](#_Toc149030332)

[8.68 Precision BioSciences 197](#_Toc149030333)

[8.68.1 ARCUS Gene-Editing Platform 197](#_Toc149030334)

[8.69 Prescient Therapeutics 198](#_Toc149030335)

[8.69.1 OmniCAR 198](#_Toc149030336)

[8.69.2 CellPryme-M 198](#_Toc149030337)

[8.69.3 CellPryme-A 199](#_Toc149030338)

[8.70 Simnova Biotherapeutics 199](#_Toc149030339)

[8.70.1 BiTE CAR-T Platform 199](#_Toc149030340)

[8.71 SOTIO Biotech B.V. 200](#_Toc149030341)

[8.72  TC BioPharm 200](#_Toc149030342)

[8.72.1 Gamma Delta T Cells 200](#_Toc149030343)

[8.72.2 T Cell Banks 201](#_Toc149030344)

[8.72.3 Co-Stim CAR-T 202](#_Toc149030345)

[8.73 Umoja Biopharma 202](#_Toc149030346)

[8.73.1 VivoVec In Vivo Gene Delivery 202](#_Toc149030347)

[8.73.2 RACR-Induced Cytotoxic Lymphocytes (iCIL) 203](#_Toc149030348)

[8.73.3 RACR/CAR In Vivo Cell Programming 203](#_Toc149030349)

[8.73.4 TumorTag 203](#_Toc149030350)

[8.74 Verismo Therapeutics, Inc. 204](#_Toc149030351)

[8.74.1 KIR-CAR Platform 204](#_Toc149030352)

[8.75 Vor Biopharma 204](#_Toc149030353)

[8.76 Wugen, Inc. 205](#_Toc149030354)

[8.77 Xenetic Biosciences, Inc. 205](#_Toc149030355)

[8.77.1 XBIO-020: DNase I Armored CAR-T 206](#_Toc149030356)

[8.78 Xyphos Biosciences, Inc. 206](#_Toc149030357)

[8.78.1 covertibleCAR Technology 206](#_Toc149030358)

**INDEX OF FIGURES**

[FIGURE 2.1: Sales Revenues of U.S. FDA-Approved CAR-T Therapies, 2017 to 2023 16](#_Toc149030488)

[FIGURE 3.1: Total Venture Capital (VC) Raised by CAR-T Companies Worldwide, 2014 to 2023 22](#_Toc149030489)

[FIGURE 4.1: Total IPO Funds Raised by CAR-T Cell Therapy Companies Worldwide, 2014 to 2023 48](#_Toc149030490)

**INDEX OF TABLES**

[TABLE 1.1: All Known CAR-T Fundraising Deals Worldwide, 2014 to Present (Trailing 10 Years) 13](#_Toc149030669)

[TABLE 2.1: Number of Patients Treated with CAR-T Therapies, 2017 - 2023 15](#_Toc149030670)

[TABLE 3.1: Venture Capital Raised by CAR-T Companies, 2014 to Present (Trailing 10 Years) 19](#_Toc149030671)

[TABLE 4.1: IPO Funds Raised by CAR-T Companies, 2014 to Present (Trailing 10 Years) 47](#_Toc149030674)

[TABLE 5.1: CAR-T Licensing Deals Worldwide, 2015 to Present 61](#_Toc149030676)

[TABLE 6.1: CAR-T Collaboration Deals Signed Worldwide, 2013 to Present (Trailing 10 Years) 96](#_Toc149030680)

[TABLE 7.1: CAR-T M&A Deals Signed Worldwide, 2015 to Present 133](#_Toc149030683)